



COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

FILED

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FORM CF-1 / Real Property

CITY CLERK

PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12 1-5.1 (c) and (d).

INSTRUCTIONS:

1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
2. Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
3. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

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SECTION 1 TAXPAYER INFORMATION			
Name of taxpayer George Bittar, Providence Medical Group, LLC		County VIGO	
Address of taxpayer (number and street, city, state, and ZIP code) 2723 S 7th Street, Terre Haute, IN 47802		DLGF taxing district number 84002	
Name of contact person Virginia Hayes		Telephone number (812) 232-8164	
SECTION 2 LOCATION AND DESCRIPTION OF PROPERTY			
Name of designating body Common Council of the City of Terre Haute		Resolution number 13-2006	Estimated start date (month, day, year) July 1, 2006
Location of property 2723 S 7th Street, Terre Haute, IN 47802		Actual start date (month, day, year) July 1, 2006	
Description of real property improvements Construction of building for use as a multi-specialty medical facility to 33,000 +/- square feet. For real estate description, see Exhibit A.		Estimated completion date (month, day, year) July 1, 2007	
		Actual completion date (month, day, year) August 1, 2007	
SECTION 3 EMPLOYEES AND SALARIES			
EMPLOYEES AND SALARIES		AS ESTIMATED ON SB-1	ACTUAL
Current number of employees		270	278
Salaries		7,000,000.00	17,902,020.23
Number of employees retained		270	270
Salaries		7,000,000.00	17,386,854.18
Number of additional employees		40	8
Salaries		2,800,000.00	515,166.05
SECTION 4 COST AND VALUES			
COST AND VALUES		REAL ESTATE IMPROVEMENTS	
AS ESTIMATED ON SB-1		COST	ASSESSED VALUE
Values before project			1,500,000.00
Plus: Values of proposed project			4,000,000.00
Less: Values of any property being replaced			0.00
Net values upon completion of project			5,500,000.00
ACTUAL		COST	ASSESSED VALUE
Values before project			132,700.00
Plus: Values of proposed project			3,926,700.00
Less: Values of any property being replaced			0.00
Net values upon completion of project			4,059,400.00
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER			
WASTE CONVERTED AND OTHER BENEFITS		AS ESTIMATED ON SB-1	ACTUAL
Amount of solid waste converted			
Amount of hazardous waste converted			
Other benefits:			
SECTION 6 TAXPAYER CERTIFICATION			
I hereby certify that the representations in this statement are true.			
Signature of authorized representative 		Title President	Date signed (month, day, year) 5-10-17

**OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)
THAT WAS APPROVED AFTER JUNE 30, 1991**

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

1. Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1 and find that:			
<input type="checkbox"/> the property owner IS in substantial compliance CONFIDENTIAL			
<input type="checkbox"/> the property owner IS NOT in substantial compliance <hr style="border: 0; border-top: 1px solid black; margin-top: 5px;"/>			
<input type="checkbox"/> other (specify) _____ <hr style="border: 0; border-top: 1px solid black; margin-top: 5px;"/>			
Reasons for the determination (attach additional sheets if necessary)			
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)			
Time of hearing	<input type="checkbox"/> AM <input type="checkbox"/> PM	Date of hearing (month, day, year)	Location of hearing
HEARING RESULTS (to be completed after the hearing)			
<input type="checkbox"/> Approved <input type="checkbox"/> Denied (see instruction 4 above)			
Reasons for the determination (attach additional sheets if necessary)			
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]			
A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.			



STATEMENT OF BENEFITS
REAL ESTATE IMPROVEMENTS

State Form 51767 (R. 1-1-05)
Prescribed by the Department of Local Government Finance

FORM SB-1/RE

INSTRUCTIONS

1. This statement must be submitted in the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction. Projects planned or committed to after July 1, 1997 and areas designated after July 1, 1997, require a STATEMENT OF BENEFITS. (IC 6-1.1-12-1)
2. Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to initiation of the redevelopment or rehabilitation. BEFORE a deduction may be approved.
3. To obtain a deduction, Form 322 ERI, Application for Deduction from Assessed Valuation of Structures in Economic Revitalization Areas, must be filed with the County Auditor by the later of (1) May 10, or (2) thirty (30) days after the date of addition to assessed valuation of new assessment is mailed to the property owner at the address shown on the records of the township assessor.
4. Property owners whose Statement of Benefits was approved after June 30, 1991, must submit Form SB-1/RE annually to show compliance with the Statement of Benefits. (IC 6-1.1-12-1-5.1(b))
5. The schedules established under IC 6-1.1-12-1-4(d) effective July 1, 2000, apply to any statement of benefits filed on or after July 1, 2000. The schedules effective prior to July 1, 2000, shall continue to apply to those statements of benefits filed before July 1, 2000.

TAXPAYER INFORMATION					
Name of taxpayer George B. Biltar, M.D.					
Address of taxpayer (number and street, city, state, and ZIP code) 2723 South 7th Street, Terre Haute, IN 47802					
Name of bank or person Louis F. Britton, Attorney				Telephone number (812) 232-5003	
DESIGNATING BODY INFORMATION					
Name of designating body Common Council of the City of Terre Haute				Resolution number 13-2005	
Location of property 2723 South 7th Street, Terre Haute			County Vigo	D.L.G.F. listing district number R4	
Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary)					
Construction of building for use as a multi-specialty medical facility to 33,000 +/- square feet. For real estate description see Exhibit A.					
ESTIMATED					
			Start Date	Completion Date	
			Summer	Summer	
			2006	2007	
Current number	Salaries	Number retained	Salaries	Number additional	Salaries
270	7,000,000.00	270	7,000,000	40	2,800,000.00
REAL ESTATE IMPROVEMENTS					
NOTE: Pursuant to IC 6-1.1-12-1-5.1 (d) (2) the COST of the property is confidential.			REAL ESTATE IMPROVEMENTS		
			COST	ASSESSED-VALUE	
Current values				1,500,000.00	
Plus estimated values of proposed project				4,000,000.00	
Less values of any property being replaced				0.00	
Net estimated values upon completion of project				5,500,000.00	
Estimated solid waste converted (pounds)			Estimated hazardous waste converted (pounds)		
CONFIDENTIAL					
TAXPAYER CERTIFICATION					
I hereby certify that the representations in this statement are true.					
Signature of authorized representative <i>George B. Biltar</i>				Date signed (month, day, year) 6-29-06	

CONFIDENTIAL

FOR USE OF THE DESIGNATING BODY

We have reviewed our prior actions relating to the designation of this Economic Revitalization Area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2.

- A. The designated area has been limited to a period of time not to exceed 10 calendar years* (see below). The date this designation expires is 2016.
- B. This type of deduction that is allowed in the designated area is limited to:
 - 1. Redevelopment or rehabilitation of real estate improvements; Yes No
 - 2. Residentially distressed areas Yes No.
- C. The amount of deduction applicable for redevelopment or rehabilitation is limited to \$ _____ cost with an assessed value of \$ 505,879.98.
- D. Other limitations or conditions (specify) _____
- E. The deduction for redevelopment or rehabilitation is allowed for 10 years* (see below).

Also we have reviewed the information contained in this statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above. (IC 6-1.1-12.3(b))

Approved Signature and Title of Designated Member	FOR PRESIDENT	Telephone Number	Date signed (month, day, year)
<i>George Azar</i>	GEORGE AZAR	812-232-3375	8-10-2006
Witnessed by	Designated by		
<i>Charles P. Hardy</i>	CITY COUNCIL		

* If the designating body limits the time period during which an area is an economic revitalization area, it does not limit the length of time a taxpayer is entitled to receive a deduction for a number of years designated under IC 6-1.1-12.1-4.

For residentially distressed areas, the deduction period may not exceed five (5) years. If the Economic Revitalization Area was designated prior to July 1, 2000, the deduction period is limited to three (3), six (6), or ten (10) years. For ERAs after June 30, 2000, the deduction period may not exceed ten (10) years. An area designated as an urban development area pursuant to an application filed after December 31, 1976, and prior to January 1, 1996, are entitled to a ten (10) year deduction.